

<b>2023</b>	<b>1040</b>	<b>US</b>	<b>Tax Organizer</b>
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**Tax Return Appointment**

**Date:**  
**Time:**  
**Location:**

This tax organizer will assist you in gathering information necessary for the preparation of your 2023 tax return. Please enter all pertinent 2023 information.

**CLIENT INFORMATION**

Taxpayer

Spouse

<b>First name and initial</b> .....		
<b>Last name</b> .....		
<b>Title/suffix</b> .....		
<b>Social security number</b> .....		
<b>Occupation</b> .....		
<b>Date of birth (m/d/y)</b> .....		
<b>Date of death (m/d/y)</b> .....		
<b>1=blind</b> .....		
<b>Home phone</b> .....		
<b>Work phone</b> .....		
Work extension .....		
Cell phone .....		
E-mail address .....		
Address	In care of .....	
	<b>Street address</b> .....	
	<b>Apartment number</b> .....	
	<b>City</b> .....	
	<b>State</b> .....	
	<b>ZIP code</b> .....	

**DEPENDENTS**

Dependent No.

Dependent No.

<b>First name</b> .....		
<b>Last name</b> .....		
<b>Title/suffix</b> .....		
<b>Date of birth (m/d/y)</b> .....		
<b>Date of death (m/d/y)</b> .....		
<b>Date of adoption (m/d/y)</b> .....		
<b>Social security number</b> .....		
<b>Relationship</b> .....		
<b>Months lived at home</b> .....		

Dependent No.

Dependent No.

First name .....		
Last name .....		
Title/suffix .....		
Date of birth (m/d/y) .....		
Date of death (m/d/y) .....		
Date of adoption (m/d/y) .....		
Social security number .....		
Relationship .....		
Months lived at home .....		

<b>2023</b>	<b>1040</b>	<b>US</b>	<b>Tax Organizer</b>
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Please enter all pertinent 2023 information. If you have attached a government form for an item, check the box and do not enter a 2023 amount.

**WAGES, SALARIES AND TIPS**

Employer name:

<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

<b>Attach Forms W-2</b>	<b>2023 Amount</b>

**INTEREST INCOME**

Payer name:

<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

<b>Attach Forms 1099-INT</b>	

**DIVIDEND INCOME**

Payer name:

<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

<b>Attach Forms 1099-DIV</b>	

**PENSIONS, IRA AND GAMBLING INCOME**

Payer name:

<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

<b>Attach Forms 1099-R &amp; W-2G</b>	

Winnings not reported on W-2G.....

Total gambling losses.....

**OTHER GOVERNMENT FORMS - INCOME**

<input type="checkbox"/>	Form 1099-B - Sales of stock (also include transaction history) .....
<input type="checkbox"/>	Form 1099-MISC - Miscellaneous income .....
<input type="checkbox"/>	Form 1099-K - Merchant card and third party network payments .....
<input type="checkbox"/>	Form 1099-S - Sales of real estate (also include closing statements) .....

<b>Attach Forms 1099</b>
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<input type="checkbox"/>	Form 1099-G - State tax refunds .....
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<b>Attach Forms 1099</b>
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Taxpayer:

<input type="checkbox"/>	Form SSA-1099 - Social security benefits .....
<input type="checkbox"/>	Form 1099-G - Unemployment compensation .....
<input type="checkbox"/>	Form 1099-Q (529 Plan) .....
<input type="checkbox"/>	Form 1099-QA/5498-QA (ABLE Accounts) .....

<b>Attach Forms 1099</b>
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Spouse:

<input type="checkbox"/>	Form SSA-1099 - Social security benefits .....
<input type="checkbox"/>	Form 1099-G - Unemployment compensation .....
<input type="checkbox"/>	Form 1099-Q (529 Plan) .....
<input type="checkbox"/>	Form 1099-QA/5498-QA (ABLE Accounts) .....

<b>Attach Forms 1099</b>
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<b>2023</b>	<b>1040</b>	<b>US</b>	<b>Tax Organizer</b>
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**MISCELLANEOUS INCOME**

2023 Amount

2022 Amount

Taxpayer: Alimony received .....

Spouse: Alimony received .....

Other: \_\_\_\_\_


**RETIREMENT PLAN CONTRIBUTIONS**

Taxpayer: Traditional IRA contributions (1=maximum) .....

Roth IRA contributions (1=maximum) .....

Self-employed, SEP, SIMPLE, & qualified plan contributions (1=maximum) .....

Spouse: Traditional IRA contributions (1=maximum) .....

Roth IRA contributions (1=maximum) .....

Self-employed, SEP, SIMPLE, & qualified plan contributions (1=maximum) .....


**OTHER GOVERNMENT FORMS - DEDUCTIONS**

Form 1098-E - Student loan interest .....

Form 1098-T - Tuition and related expenses .....

<b>Attach Forms 1098</b>	

**AFFORDABLE CARE ACT**

Form 1095-A - Health Insurance Marketplace Statement .....

Form 1095-B - Health Coverage .....

Form 1095-C - Employer-Provided Health Insurance Offer and Coverage .....

<b>Attach Forms 1095</b>	

**ADJUSTMENTS TO INCOME**

Taxpayer:

Self-employed health insurance premiums .....

Educator expenses .....

Other adjustments to income:

\_\_\_\_\_

\_\_\_\_\_

Alimony paid - Recipient name & SSN .....

\_\_\_\_\_

\_\_\_\_\_


Spouse:

Self-employed health insurance premiums .....

Educator expenses .....

Other adjustments to income:

\_\_\_\_\_

\_\_\_\_\_

Alimony paid - Recipient name & SSN .....

\_\_\_\_\_

\_\_\_\_\_


**MEDICAL AND DENTAL EXPENSES**

Prescription medicines and drugs .....

Doctors, dentists and nurses .....

Hospitals and nursing homes .....

Insurance premiums .....

Long-term care premiums - taxpayer .....

Long-term care premiums - spouse .....

Insurance reimbursement .....

Out-of-pocket lodging and transportation expenses .....

Number of medical miles .....

Other: \_\_\_\_\_

\_\_\_\_\_


2023 1040 US Tax Organizer

2023 Amount

2022 Amount

State income taxes -
State income taxes - paid for prior years and/or to other states
City/local income taxes - 1/20 payment on 2022 city/local estimate
City/local income taxes - paid with 2022 city/local extension
State and local sales taxes (except autos and special items)
Use taxes paid on 2023 purchases
Sales tax on autos not included above
Sales taxes paid on boats, aircraft, and other special items
Real estate taxes - principal residence
Real estate taxes - property held for investment
Foreign income taxes
Personal property taxes (including automobile fees in some states)

Table with 2 columns: 2023 Amount, 2022 Amount. Includes a shaded row for 'Attach Tax Notice'.

INTEREST PAID

Home mortgage interest and points paid:
Home mortgage interest not on Form 1098 (include name, SSN, & address of payee):
Points not reported on Form 1098:
Mortgage insurance premiums on post 12/31/06 contracts
Investment interest (interest on margin accounts):
Passive interest

Table with 2 columns: 2023 Amount, 2022 Amount. Includes a shaded row for 'Attach Forms 1098'.

CASH CONTRIBUTIONS

NOTE: No deduction is allowed for cash or check contributions unless the donor maintains a bank record, or a written communication from the donee, showing the name of the organization, contribution date(s), and contribution amount(s).

Volunteer expenses (out-of-pocket)
Number of charitable miles

Table with 2 columns: 2023 Amount, 2022 Amount.

NONCASH CONTRIBUTIONS

NOTE: No deduction is allowed for contributions of clothing and household items that are not in good used condition or better, in addition, a deduction for any item with minimal monetary value may be denied.

MISCELLANEOUS DEDUCTIONS

Union and professional dues
Tax return preparation fee
Safe deposit box rental
Investment expenses
Estate tax, section 691(c)
Unreimbursed employee expenses:

Table with 2 columns: 2023 Amount, 2022 Amount.

Other:

<b>2023</b>	<b>1040</b>	<b>US</b>	<b>Business Income (Schedule C)</b>	No. <input style="width:40px;" type="text"/>	
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**Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.**

**GENERAL INFORMATION**

Principal business/profession .....	
Principal business code .....	
Business name, if different from Form 1040 .....	
Business address, if different from Form 1040 .....	
City, if different from Form 1040 .....	
State, if different from Form 1040 .....	
ZIP code, if different from Form 1040 .....	
Foreign region .....	
Foreign postal code .....	
Foreign country .....	
Employer identification number .....	
Other accounting method .....	

Accounting method: 1=cash, 2=accrual .....		
Inventory method: 1=cost, 2=lower cost/market, 3=other .....		
1=change of inventory method .....		
1=spouse, 2=joint .....		
1=first Schedule C filed for this business .....		
If required to file Form(s) 1099, did you or will you file all required Form(s) 1099: 1=yes, 2=no .....		
1=not subject to self-employment tax .....		
1=did not "materially participate" .....		
1=personal services is not a material income producing factor .....		
1=investment .....		
1=minister's Schedule C .....		
1=single member limited liability company .....		
1=trader in financial instruments or commodities .....		

**INCOME**

	2023 Amount	2022 Amount
Gross receipts or sales (Form 1099-MISC, box 7) .....		
Returns and allowances .....		
Other income:		
_____		
_____		
_____		

**COST OF GOODS SOLD**

Inventory at beginning of the year .....		
Purchases .....		
Cost of items for personal use .....		
Cost of labor .....		
Materials and supplies .....		
Other costs:		
_____		
_____		
_____		
Inventory at end of the year .....		

2023

1040

US

Business Income (Schedule C) (cont.)

No.

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

**EXPENSES**

	2023 Amount	2022 Amount
Accounting.....		
Advertising.....		
Answering service.....		
Bad debts from sales or service.....		
Bank charges.....		
Car and truck expenses (not entered elsewhere).....		
Commissions.....		
Contract labor.....		
Delivery and freight.....		
Dues and subscriptions.....		
Employee benefit programs.....		
Insurance (other than health).....		
Mortgage interest (paid to banks, etc.).....		
Other interest (not entered elsewhere).....		
Janitorial.....		
Laundry and cleaning.....		
Legal and professional.....		
Miscellaneous.....		
Office expense.....		
Outside services.....		
Parking and tolls.....		
Pension and profit sharing plans - contributions.....		
Pension and profit sharing plans - admin. and education costs.....		
Postage.....		
Printing.....		
Rent - vehicles, machinery, & equipment (not entered elsewhere).....		
Rent - other.....		
Repairs.....		
Security.....		
Supplies.....		
Taxes - real estate.....		
Taxes - payroll.....		
Taxes - sales tax included in gross receipts.....		
Taxes - other (not entered elsewhere).....		
Telephone.....		
Tools.....		
Travel.....		
Total meals in full (50%).....		
Department of Transportation meals in full (80%).....		
Uniforms.....		
Utilities.....		
Wages.....		

Other expenses:

_____		
_____		
_____		
_____		
_____		

NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.

<b>2023</b>	<b>1040</b>	<b>US</b>	<b>Capital Gains &amp; Losses (Schedule D)</b>
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**If you sold any stocks, bonds, or other investment property in 2023, please list the pertinent information for each sale below or provide a spreadsheet file with this information.  
Be sure to attach all 1099-B forms and brokerage statements.**

No.	Quantity	Description of Property (Box 1a)	Date Acquired (Box 1b)	Date Sold (Box 1c)	Sales Price (gross or net) (Box 1d)	Cost or Basis (Box 1e)	Blank=basis rep. to IRS, 1=nonrec. security (Box 3, 5)	Expenses of Sale (if gross sales price entered)	Federal Income Tax Withheld (Box 4)

2023

1040

US

Rental & Royalty Income (Schedule E)

No. [ ]

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

GENERAL INFORMATION

Description of property		<b>Type of Property</b> 1 = Single Family Residence 2 = Multi-Family Residence 3 = Vacation/Short-Term Rental 4 = Commercial 5 = Land 6 = Royalties 7 = Self-Rental
Street address		
City		
State		
ZIP code		
Type of property (see table)		
Other type of property		
Number of days rented	34	

Percentage of ownership if not 100% (.xxxx)		1=did not actively participate	
Percentage of tenant occupancy if not 100% (.xxxx)		1=real estate professional	
1=spouse, 2=joint		1=rental other than real estate	
1=qualified joint venture		1=investment	
1=nonpassive activity, 2=passive royalty		1=single member limited liability company	
If required to file Form(s) 1099, did you or will you file all required Form(s) 1099: 1=yes, 2=no			

INCOME

	2023 Amount	2022 Amount
Rents or royalties received		

DIRECT EXPENSES

NOTE: Direct expenses are related only to the rental activity. These include rental agency fees, advertising, and office supplies.

	2023 Amount	2022 Amount
Advertising		
Association dues		
Auto and travel (not entered elsewhere)		
Cleaning and maintenance		
Commissions		
Gardening		
Insurance		
Legal and professional fees		
Licenses and permits		
Management fees		
Miscellaneous		
Mortgage interest (paid to banks, etc.)		
Qualified mortgage insurance premiums		
Excess mortgage interest		
Other interest (not entered elsewhere)		
Painting and decorating		
Pest control		
Plumbing and electrical		
Repairs		
Supplies		
Taxes - real estate		
Taxes - other (not entered elsewhere)		
Telephone		
Utilities		
Wages and salaries		
Other:		

NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.



2023

1040

US

Rental & Royalty Income (Sch. E) (cont.)

No.

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference. The indirect expense column should only be used for vacation homes or less than 100% tenant occupied rentals.

GENERAL INFORMATION

Foreign region.....	
Foreign postal code.....	
Foreign country.....	

OIL AND GAS

	2023 Amount	2022 Amount
Production type (preparer use only).....		
Cost depletion.....		
Percentage depletion rate or amount.....		
State cost depletion, if different (-1 if none).....		
State % depletion rate or amount, if different (-1 if none).....		

PERSONAL USE OF DWELLING UNIT (INCLUDING VACATION HOME)

Number of days personal use.....	
Number of days owned (if optional method elected).....	

INDIRECT EXPENSES

NOTE: Indirect expenses are related to operating or maintaining the dwelling unit. These include repairs, insurance, and utilities.

Advertising.....		
Association dues.....		
Auto and travel (not entered elsewhere).....		
Cleaning and maintenance.....		
Commissions.....		
Gardening.....		
Insurance.....		
Legal and professional fees.....		
Licenses and permits.....		
Management fees.....		
Miscellaneous.....		
Mortgage interest (paid to banks, etc.).....		
Qualified mortgage insurance premiums.....		
Excess mortgage interest.....		
Other interest (not entered elsewhere).....		
Painting and decorating.....		
Pest control.....		
Plumbing and electrical.....		
Repairs.....		
Supplies.....		
Taxes - real estate.....		
Taxes - other (not entered elsewhere).....		
Telephone.....		
Utilities.....		
Wages and salaries.....		
Other:		
_____		
_____		
_____		
_____		
_____		

<b>2023</b>	<b>1040</b>	<b>US</b>	<b>Farm Income (Schedule F/Form 4835)</b>	No. <input style="width:50px;" type="text"/>
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Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

**GENERAL INFORMATION**

Principal product .....	<input style="width:90%; height:20px;" type="text"/>
Employer ID number .....	<input style="width:90%; height:20px;" type="text"/>

Agricultural activity code .....	
Accounting method: 1=cash, 2=accrual .....	
1=spouse, 2=joint .....	
1=farm rental (Form 4835) .....	
Type of rental property (farm rental only): 1=land, 2=self-rental, 3=other .....	
1=crop insurance proceeds election .....	
If required to file Form(s) 1099, did you or will you file all required Form(s) 1099: 1=yes, 2=no .....	
1=did not "materially participate" (Schedule F only) .....	
1=did not actively participate (Farm rental only) .....	
1=real estate professional (farm rental only) .....	
1=single member limited liability company .....	
% of ownership if not 100% (.xxxx) (Farm rental only) .....	

**FARM INCOME**

	2023 Amount	2022 Amount
Cash method:		
Sales of livestock and other resale items .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Cost or basis of livestock or other resale items .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Sales of products raised .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Accrual method:		
Sales of livestock, produce, etc. ....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Beginning inventory of livestock, etc. ....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Cost of livestock, etc. purchased .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Ending inventory of livestock, etc. ....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Other farm income:		
Total cooperative distributions .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Taxable cooperative distributions .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Total agricultural program payments (other than CRP) .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Taxable agricultural program payments (other than CRP) .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Total conservation reserve program payments .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Taxable conservation reserve program payments .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Commodity credit loans reported under election .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Total commodity credit loans forfeited or repaid .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Taxable commodity credit loans forfeited or repaid .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Total crop insurance proceeds received in 2023 .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Taxable crop insurance proceeds received in 2023 .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Taxable crop insurance proceeds deferred from 2022 .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>
Custom hire (machine work) income not included above .....	<input style="width:90%; height:20px;" type="text"/>	<input style="width:90%; height:20px;" type="text"/>

**2023**

**1040**

**US**

**Farm Income (Sch. F/Form 4835) (cont.)**

No.

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

**FARM INCOME (continued)**

Other income:


2023 Amount

2022 Amount


**FARM EXPENSES**

- Car and truck expenses (not entered elsewhere) .....
- Chemicals .....
- Conservation expenses .....
- Custom hire (machine work) .....
- Employee benefit programs .....
- Feed purchased .....
- Fertilizers and lime .....
- Freight and trucking .....
- Gasoline, fuel, and oil .....
- Insurance (other than health) .....
- Mortgage interest (paid to banks, etc.) .....
- Other interest (not entered elsewhere) .....
- Labor hired .....
- Pension and profit sharing - contributions .....
- Pension and profit sharing plans - admin. and education costs .....
- Rent - vehicles, machinery, and equipment (not entered elsewhere) .....
- Rent - other (land, animals, etc.) .....
- Repairs and maintenance .....
- Seeds and plants purchased .....
- Storage and warehousing .....
- Supplies purchased .....
- Taxes (not entered elsewhere) .....
- Utilities .....
- Veterinary, breeding, and medicine .....
- Capitalized preproductive period expenses (also enter below) .....

Other expenses:



NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.

2023

1040

US

Business Use of Home (Form 8829)

No.

Please enter 2023 indirect expenses in full. Nonbusiness portion will carry to Schedule A. Business percentage will be applied to indirect expenses only.

**BUSINESS USE OF HOME**

Form.....  
Number of form (e.g., enter 2 for Schedule C number 2).....  
Business use area (square footage).....  
Total area of home (square footage).....  
Total hours facility used (for daycare facilities only).....  
Total hours available (if not 8,760).....  
Area of home included above used exclusively for daycare business, if any (sq ft).....  
% (.xx) or amount of gross income from home if not 100% (-1 if none).....  
% (.xx) or amount of expenses from home if not 100% (-1 if none).....

2023 Amount	2022 Amount

**INDIRECT EXPENSES**

NOTE: Indirect expenses are for keeping up and running your entire home. They benefit both the business and personal parts of your home.

Mortgage interest.....  
Real estate taxes.....  
Casualty losses.....  
Insurance.....  
Miscellaneous.....  
Rent.....  
Repairs and maintenance.....  
Utilities.....  
Excess mortgage interest.....  
Excess real estate taxes.....  
Other indirect expenses:


\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_


**DIRECT EXPENSES**

NOTE: Direct expenses benefit only the business part of your home. They include painting or repairs made to specific areas or rooms used for business.

Mortgage interest.....  
Real estate taxes.....  
Casualty losses.....  
Insurance.....  
Miscellaneous.....  
Rent.....  
Repairs and maintenance.....  
Utilities.....  
Excess mortgage interest.....  
Excess real estate taxes.....  
Excess casualty losses.....  
Allowable casualty losses.....  
Other direct expenses:


\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_


<b>2023</b>	<b>1040</b>	<b>US</b>	<b>Health Savings Accounts (8889)</b>	
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**Please enter all pertinent 2023 amounts & attach all 1099-SA forms.  
Last year's amounts are provided for your reference.**

**HSA CONTRIBUTIONS**

NOTE: Contributions to an HSA are only eligible to persons covered under a high deductible health plan. For tax year 2023, a high deductible health plan is one with an annual deductible that is not less than \$1,400 for self-only coverage or \$2,800 for family coverage, and the annual out of pocket expenses (deductible, co-payments, and other amounts, but not premiums) do not exceed \$7,050 for self-only coverage or \$14,100 for family coverage.

	2023		2022	
	Amount	Spouse	Amount	Spouse
1= self-only coverage, 2= family coverage .....				
HSA contributions you made or expect to make, except rollovers, employer contributions, and contributions made to an employee account through a cafeteria plan (1=maximum) .....				
Contributions included above that were made after you became eligible for Medicare .....				
Contributions made to date .....				

**HSA DISTRIBUTIONS**

Total HSA distribution received (1099-SA, box 1) ...				
Distributions included above that were rolled over to another HSA .....				
Total unreimbursed qualified medical expenses ...				

2023

1040

US

**Child and Dependent Care Expenses (Form 2441)**

Please enter all pertinent 2023 information. Last year's amounts are provided for your reference. You must have paid for the care of one or more dependents enabling you to work or attend school to qualify for this credit.

**DEPENDENT CARE EXPENSES (33.1)**

	2023		2022 Amount	
	Amount Taxpayer	Spouse	Taxpayer	Spouse
Dependent care expenses incurred but not paid in 2023.				
Employer-provided benefits forfeited in 2023.				

**PERSONS AND EXPENSES QUALIFYING FOR DEPENDENT CARE CREDIT**

No. <input type="text"/>	First name .....	
	Last name .....	
	Title or suffix .....	
	Date of birth (m/d/y) .....	
	Social security number .....	
	Qualified dependent care expenses incurred and paid in 2023 .....	
	1=disabled .....	
	1=spouse, 2=joint .....	

No. <input type="text"/>	First name .....	
	Last name .....	
	Title or suffix .....	
	Date of birth (m/d/y) .....	
	Social security number .....	
	Qualified dependent care expenses incurred and paid in 2023 .....	
	1=disabled .....	
	1=spouse, 2=joint .....	

**PERSONS OR ORGANIZATIONS PROVIDING CARE (33.2)**

No. <input type="text"/>	Name of provider .....	
	Street address .....	
	City .....	
	State .....	
	ZIP code .....	
	Foreign region .....	
	Foreign postal code .....	
	Foreign country .....	
	Identification number (SSN or EIN) .....	
	Amount paid to care provider in 2023 .....	
	1=spouse, 2=joint .....	